

(573)751-4213

REGISTRATION NO.:	24107	BOOK:	85	PAGE:	296	
BONDS ISSUED BY:	Johnson County, Missouri					
AMOUNT OF ISSUE:	\$60,000.00	COUNTY:	of Johnson			
DATE OF ISSUE:	December 1, 2001 (Series 2001A)			MONTH OF MATURITY:		March
PURPOSE OF BONDS:	Financing a certain neighborhood improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475 RSMo (Lake Tawnya Project)					

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2009 may be redeemed on and after March 1, 2007 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri
PURCHASE PRICE:	\$59,400.00
INTEREST RATE:	4.7283%
ASSESSED VALUATION:	\$363,493,474
INDEBTEDNESS:	(Including this issue) \$356,950
NOTICE OF ELECTION:	(Hearing) Published one newspaper July 6, 2001
DATE OF ELECTION:	(Hearing) July 17, 2001
ELECTION RESULTS:	(Petition) 69.93% landowners signed petition
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable